

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011, or tax year beginning 01-01-2011 , and ending 12-31-2011

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation
EARHART FOUNDATION

A Employer identification number
38-6008273

Number and street (or P O box number if mail is not delivered to street address)
2200 GREEN ROAD NO H

Room/suite

B Telephone number (see page 10 of the instructions)
(734) 761-8592

City or town, state, and ZIP code
ANN ARBOR, MI 48105

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation







☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 28,493,348

J Accounting method ☒ Cash ☐ Accrual

☐ Other (specify)
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	500			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	998,128	998,128		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	1,346,008			
	b Gross sales price for all assets on line 6a 20,932,840				
	7 Capital gain net income (from Part IV, line 2)		1,346,008		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	 21,188	0		
	12 Total. Add lines 1 through 11	2,365,824	2,344,136		
	13 Compensation of officers, directors, trustees, etc	643,680	29,609		614,071
	14 Other employee salaries and wages	11,445	0		11,445
	15 Pension plans, employee benefits	166,213	3,989		162,224
	16a Legal fees (attach schedule).	 1,155	0		1,155
	b Accounting fees (attach schedule).	 21,190	5,933		15,257
	c Other professional fees (attach schedule)	 96,874	83,339		13,535
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	 25,000	0		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy	96,956	4,848		92,108
	21 Travel, conferences, and meetings	107,947	21,589		86,358
	22 Printing and publications	1,816	182		1,634
	23 Other expenses (attach schedule).	 81,107	7,392		73,715
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	1,253,383	156,881		1,071,502
	25 Contributions, gifts, grants paid	5,076,160			5,076,160
	26 Total expenses and disbursements. Add lines 24 and 25	6,329,543	156,881		6,147,662
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-3,963,719			
	b Net investment income (if negative, enter -0-)		2,187,255		
	c Adjusted net income (if negative, enter -0-)				

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Cat No 11289X

Form **990-PF** (2011)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	7,915	3,733	3,733
	2	Savings and temporary cash investments	885,959	1,231,432	1,231,432
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	10,908,365	9,579,022	10,365,413
	b	Investments—corporate stock (attach schedule)	13,928,014	10,952,347	16,892,770
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	25,730,253	21,766,534	28,493,348	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	25,627,890	21,662,505	
	25	Temporarily restricted			
	26	Permanently restricted	102,363	104,029	
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	25,730,253	21,766,534	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	25,730,253	21,766,534	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	25,730,253
2	Enter amount from Part I, line 27a	2	-3,963,719
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	21,766,534
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	21,766,534

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	JPMORGAN CORE BOND TRUST	P		
b	PUBLICLY TRADED SECURITIES			
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,567,259		1,453,879	113,380
b 19,365,581		18,132,953	1,232,628
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			113,380
b			1,232,628
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	1,346,008
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	5,831,765	33,382,057	0 174698
2009	5,991,641	33,924,124	0 176619
2008	7,369,131	45,129,899	0 163287
2007	7,885,080	55,625,439	0 141753
2006	9,484,290	58,313,783	0 162642

2 Total of line 1, column (d).	2	0 818999
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 163800
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5.	4	31,071,646
5 Multiply line 4 by line 3.	5	5,089,536
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	21,873
7 Add lines 5 and 6.	7	5,111,409
8 Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18	8	6,147,662

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	21,873
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3		Add lines 1 and 2.		3	21,873
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	21,873
6		Credits/Payments			
a		2011 estimated tax payments and 2010 overpayment credited to 2011	6a	28,073	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	28,073
8		Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	6,200
11		Enter the amount of line 10 to be Credited to 2012 estimated tax <input type="checkbox"/> 6,200	Refunded <input type="checkbox"/>	11	0

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ 0 (2) On foundation managers <input type="checkbox"/> \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input checked="" type="checkbox"/> MI			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of EARHART FOUNDATION Telephone no (734) 761-8592 Located at 2200 GREEN ROAD SUITE H ANN ARBOR MI ZIP+4 48105			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>	5b	No
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>	<input type="checkbox"/> Yes <input type="checkbox"/> No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>		6b	No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
MEADOWBROOK INVESTMENT ADVISORS	INVESTMENT ADVISORS	61,944
17199 N LAUREL PARK DRIVE SUITE 311		
LIVONIA, MI 48152		
Total number of others receiving over \$50,000 for professional services.		0


Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1		
2		
All other program-related investments See page 24 of the instructions		
3		
Total. Add lines 1 through 3. 		0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	31,397,948
b	Average of monthly cash balances.	1b	146,870
c	Fair market value of all other assets (see page 24 of the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	31,544,818
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	31,544,818
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	473,172
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	31,071,646
6	Minimum investment return. Enter 5% of line 5.	6	1,553,582

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,553,582
2a	Tax on investment income for 2011 from Part VI, line 5.	2a	21,873
b	Income tax for 2011 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	21,873
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	1,531,709
4	Recoveries of amounts treated as qualifying distributions.	4	21,188
5	Add lines 3 and 4.	5	1,552,897
6	Deduction from distributable amount (see page 25 of the instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	1,552,897

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	6,147,662
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	6,147,662
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	21,873
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	6,125,789
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				1,552,897
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2011				
a From 2006.				6,687,869
b From 2007.				5,232,921
c From 2008.				5,123,072
d From 2009.				4,308,594
e From 2010.				4,199,538
f Total of lines 3a through e.	25,551,994			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 6,147,662				
a Applied to 2010, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .	0			
d Applied to 2011 distributable amount.				1,552,897
e Remaining amount distributed out of corpus	4,594,765			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	30,146,759			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .		0		
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).	0			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions).	6,687,869			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a.	23,458,890			
10 Analysis of line 9				
a Excess from 2007. . . .	5,232,921			
b Excess from 2008. . . .	5,123,072			
c Excess from 2009. . . .	4,308,594			
d Excess from 2010. . . .	4,199,538			
e Excess from 2011. . . .	4,594,765			

Part XIV

Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2011	(b) 2010	(c) 2009	(d) 2008	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

DIRECTOR OF PROGRAM
2200 GREEN ROAD SUITE H
ANN ARBOR, MI 48105
(734) 761-8592

b

The form in which applications should be submitted and information and materials they should include

APPLICATIONS SHOULD BE SUBMITTED BY LETTER IN HARD COPY

c

Any submission deadlines

PROPOSALS SHOULD BE SUBMITTED AT LEAST 4 MONTHS BEFORE COMMENCEMENT OF THE PROJECTED WORK PERIOD

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

THE FOUNDATION HAS CONCENTRATED GRANT PROPOSALS ON EDUCATIONAL MATTERS, WITH AN EMPHASIS IN DISCIPLINES FROM SOCIAL SCIENCES AND HUMANITIES SUCH AS ECONOMICS, PHILOSOPHY, INTERNATIONAL AFFAIRS, AND GOVERNMENT/POLITICS. TO THE EXTENT POSSIBLE SUPPORT IS DIRECTED TO DESIGNATED GRADUATE STUDENTS, SCHOLARS, RESEARCH PRINCIPALS, AND ORGANIZATIONS.

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<div>a Paid during the year</div> <div>See Additional Data TableSee Additional Data Table</div>				
<div>Total</div>			<div>▶ 3a</div>	5,076,160
<div>b Approved for future payment</div> <div>See Additional Data TableSee Additional Data Table</div>				
<div>Total</div>			<div>▶ 3b</div>	1,132,505

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments. . . .					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities. . . .			14	998,128	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.					
8	Gain or (loss) from sales of assets other than inventory			18	1,346,008	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory. .					
11	Other revenue a RETURN OF GRANTS _____					21,188
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e). .		0		2,344,136	21,188
13	Total. Add line 12, columns (b), (d), and (e).			13		2,365,324

[illegible]

1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash.	1a(1)		No
	(2) Other assets.	1a(2)		No
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
	(3) Rental of facilities, equipment, or other assets.	1b(3)		No
	(4) Reimbursement arrangements.	1b(4)		No
	(5) Loans or loan guarantees.	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.										
*****	2012-04-23									
Signature of officer or trustee	Title									
<table border="1"> <tr> <td rowspan="4">Paid Preparer's Use Only</td> <td>Preparer's Signature</td> <td>COLLETTE R PRIES</td> </tr> <tr> <td>Firm's name</td> <td>PLANTE & MORAN PLLC</td> </tr> <tr> <td></td> <td>PO BOX 307</td> </tr> <tr> <td>Firm's address</td> <td>SOUTHFIELD, MI 480370307</td> </tr> </table>		Paid Preparer's Use Only	Preparer's Signature	COLLETTE R PRIES	Firm's name	PLANTE & MORAN PLLC		PO BOX 307	Firm's address	SOUTHFIELD, MI 480370307
Paid Preparer's Use Only	Preparer's Signature		COLLETTE R PRIES							
	Firm's name		PLANTE & MORAN PLLC							
			PO BOX 307							
	Firm's address	SOUTHFIELD, MI 480370307								

May the IRS discuss this return with the preparer shown above? See instruction

Sign Here

Additional Data

Software ID:
Software Version:
EIN: 38-6008273
Name: EARHART FOUNDATION

Form 990PF - Special Condition Description:

Special Condition Description

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
INGRID A GREGG	PRESIDENT/TRUSTEE 40 00	197,900	43,907	0
2200 GREEN ROAD SUITE H ANN ARBOR, MI 48105				
MONTGOMERY B BROWN	SECRETARY/DIRECTOR OF PROG 40 00	163,700	39,838	0
2200 GREEN ROAD SUITE H ANN ARBOR, MI 48105				
CHERYL D GORSKI	ASSISTANT TREASURER 32 00	87,550	12,158	0
2200 GREEN ROAD SUITE H ANN ARBOR, MI 48105				
ELAYNE J ELLIS	ASSISTANT SECRETARY 32 00	81,130	11,577	0
2200 GREEN ROAD SUITE H ANN ARBOR, MI 48105				
KATHLEEN B MASON	TREASURER 36 00	95,000	20,037	0
2200 GREEN ROAD SUITE H ANN ARBOR, MI 48105				
DENNIS L BARK	CHAIRMAN/TRUSTEE 1 00	2,000	0	0
2200 GREEN ROAD SUITE H ANN ARBOR, MI 48105				
THOMAS J BRAY	TRUSTEE 1 00	2,800	0	0
2200 GREEN ROAD SUITE H ANN ARBOR, MI 48105				
KIMBERLY O DENNIS	TRUSTEE 1 00	2,400	0	0
2200 GREEN ROAD SUITE H ANN ARBOR, MI 48105				
EARL H HEENAN III	TRUSTEE 1 00	2,800	0	0
2200 GREEN ROAD SUITE H ANN ARBOR, MI 48105				
ANN K IRISH	TRUSTEE 1 00	2,800	0	0
2200 GREEN ROAD SUITE H ANN ARBOR, MI 48105				
DAVID B KENNEDY	TRUSTEE 1 00	2,800	0	0
2200 GREEN ROAD SUITE H ANN ARBOR, MI 48105				
JOHN H MOORE	VICE CHAIRMAN/TRUSTEE 1 00	2,800	0	0
2200 GREEN ROAD SUITE H ANN ARBOR, MI 48105				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KATHRYN E DAVIS1204 ADDINGTON ST IRVING,TX 75062	NONE	N/A	GRADUATE FELLOWSHIP AT UNIVERSITY OF DALLAS	8,750
MATTHEW M HERBERT813 TOWNSEND ROAD GROTON,MA 01450	NONE	N/A	GRADUATE FELLOWSHIP AT TUFTS UNIVERSITY	8,750
MICHAEL TOLHURST516 KENDALL LANE DEKALB,IL 60115	NONE	N/A	GRADUATE FELLOWSHIP AT NORTHERN ILLINOIS UNIVERSITY	11,450
JOSHUA M BANDOCH217 OSHAUGHNESSY HALL NOTRE DAME,IN 46556	NONE	N/A	GRADUATE FELLOWSHIP AT UNIVERSITY OF NOTRE DAME	8,950
BRANDON T BYRD534 S GROVE STREET BOWLING GREEN,OH 43402	NONE	N/A	GRADUATE FELLOWSHIP AT BOWLING GREEN STATE UNIVERSITY	8,750
BENJAMIN H COMPTON1833 SILVER CLOUD LANE KNOXVILLE,TN 37909	NONE	N/A	GRADUATE FELLOWSHIP AT CLEMSON UNIVERSITY	8,750
MADELINE A CRONIN924 CALIFORNIA AVENUE SOUTH BEND,IN 46616	NONE	N/A	GRADUATE FELLOWSHIP AT UNIVERSITY OF NOTRE DAME	20,750
BENJAMIN W DYER11 MEADOWPOND DRIVE PERRYSBURG,OH 43551	NONE	N/A	GRADUATE FELLOWSHIP AT BOWLING GREEN STATE UNIVERSITY	8,750
KIMBERLY R HURD10720 LINKWOOD COURT APT 422 BATON ROUGE,LA 70810	NONE	N/A	GRADUATE FELLOWSHIP AT LOUISIANA STATE UNIVERSITY	8,750
MIRIAM J KEIM627 RIDGE ROAD SALISBURY,MD 21801	NONE	N/A	GRADUATE FELLOWSHIP AT PEPPERDINE UNIVERSITY	21,250
TIMOTHY A LEHMANN11 MONTROSE AVENUE IOWA CITY,IA 52245	NONE	N/A	GRADUATE FELLOWSHIP AT BOSTON COLLEGE	19,354
Yael Levin632 MASSACHUSETTS AVENUE APT 411 CAMBRIDGE,MA 02139	NONE	N/A	GRADUATE FELLOWSHIP AT BOSTON COLLEGE	13,574
NEIL R MEREDITH565 PINENEEDLE ROAD ATHENS,GA 30606	NONE	N/A	GRADUATE FELLOWSHIP AT UNIVERSITY OF GEORGIA	8,750
CARLE MOCK1025 HADRIAN STREET IRVING,TX 75062	NONE	N/A	GRADUATE FELLOWSHIP AT UNIVERSITY OF DALLAS	17,030
AARON B ROBERTS845 IVY MEADOW LANE APT 2E DURHAM,NC 27707	NONE	N/A	GRADUATE FELLOWSHIP AT DUKE UNIVERSITY	8,750
JOHN J THRASHER845 N PARK PO BOX 210158B TUCSON,AZ 85721	NONE	N/A	GRADUATE FELLOWSHIP AT UNIVERSITY OF ARIZONA	16,838
JOSHUA D TROJNIAK6024 OMEGA LANE MANASSAS,VA 20112	NONE	N/A	GRADUATE FELLOWSHIP AT GEORGE MASON UNIVERSITY	17,669
SARAH BETH VOSBURG16393 LIVE OAK DRIVE PRAIRIEVILLE,LA 70769	NONE	N/A	GRADUATE FELLOWSHIP AT LOUISIANA STATE UNIVERSITY	8,750
DAVID L WOLLENBERG1130 E 59TH STREET 3RD FLOOR CHICAGO,IL 60637	NONE	N/A	GRADUATE FELLOWSHIP AT UNIVERSITY OF CHICAGO	14,318
RACHEL M SPENCER609 S WALTER REED DRIVE ARLINGTON,VA 22204	NONE	N/A	GRADUATE FELLOWSHIP AT GEORGETOWN UNIVERSITY	8,250
JACK C BYHAM1325 WESTVIEW AVENUE 10 EAST LANSING,MI 48823	NONE	N/A	GRADUATE FELLOWSHIP AT MICHIGAN STATE UNIVERSITY	8,750
MATTHEW B COLE1713 AVONDALE DRIVE DURHAM,NC 27701	NONE	N/A	GRADUATE FELLOWSHIP AT DUKE UNIVERSITY	21,250
ERIC R COYKENDALL648 N INDIAN HILL BLVD CLAREMONT,CA 91711	NONE	N/A	GRADUATE FELLOWSHIP AT CLAREMONT GRADUATE UNIVERSITY	17,402
WILLIAM A MCCORMICK IIPO BOX 867 RAYMONDVILLE,TX 78580	NONE	N/A	GRADUATE FELLOWSHIP AT UNIVERSITY OF TEXAS, AUSTIN	8,937
AIMEE E RAILE3020 ASHBURY DRIVE NAPERVILLE,IL 60564	NONE	N/A	GRADUATE FELLOWSHIP AT GEORGETOWN UNIVERSITY	8,750
JOEL A DIETZ203 N ESSEX AVENUE APT 16 NARBERTH,PA 19072	NONE	N/A	GRADUATE FELLOWSHIP AT UNIVERSITY OF PENNSYLVANIA	20,250
HILLEL OFEK4400 AVENUE B APT 211 AUSTIN,TX 78751	NONE	N/A	GRADUATE FELLOWSHIP AT UNIVERSITY OF TEXAS AT AUSTIN	8,000
GLADDEN J PAPPIN14 SANFORD STREET UNIT 37 MEDWAY,MA 02053	NONE	N/A	GRADUATE FELLOWSHIP AT HARVARD UNIVERSITY	5,000
SARAH BETH VOSBURG16393 LIVE OAK DRIVE PRAIRIEVILLE,LA 70769	NONE	N/A	GRADUATE FELLOWSHIP AT LOUISIANA STATE UNIVERSITY	13,449
DAVID L KNOLL258 HARVARD STREET APT 1 CAMBRIDGE,MA 02139	NONE	N/A	GRADUATE FELLOWSHIP AT TUFTS UNIVERSITY	25,418

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RYAN T ANDERSON230 E PONCE DE LEON AVENUE UNIT 201 DECATUR,GA 30030	NONE	N/A	GRADUATE FELLOWSHIP AT UNIVERSITY OF NOTRE DAME	8,250
JACK C BYHAM1325 WESTVIEW AVENUE 10 EAST LANSING,MI 48823	NONE	N/A	GRADUATE FELLOWSHIP AT MICHIGAN STATE UNIVERSITY	28,365
BRANDON T BYRD534 S GROVE STREET BOWLING GREEN,OH 43402	NONE	N/A	GRADUATE FELLOWSHIP AT BOWLING GREEN STATE UNIVERSITY	9,664
RICHARD S CHO21 HAWTHORNE AVENUE HAMDEN,CT 06517	NONE	N/A	GRADUATE FELLOWSHIP AT NEW YORK UNIVERSITY	9,242
THOMAS J CLEVELAND27A PRISCILLA ROAD 2 BRIGHTON,MA 02135	NONE	N/A	GRADUATE FELLOWSHIP AT BOSTON COLLEGE	19,428
MATTHEW B COLE1713 AVONDALE DRIVE DURHAM,NC 27701	NONE	N/A	GRADUATE FELLOWSHIP AT DUKE UNIVERSITY	20,750
ERIC R COYKENDALL648 N INDIAN HILL BLVD CLAREMONT,CA 91711	NONE	N/A	GRADUATE FELLOWSHIP AT CLAREMONT GRADUATE UNIVERSITY	17,558
MADELINE A CRONIN924 CALIFORNIA AVENUE SOUTH BEND,IN 46616	NONE	N/A	GRADUATE FELLOWSHIP AT UNIVERSITY OF NOTRE DAME	20,750
GIANNA D ENGLERT3230 O STREET NW WASHINGTON,DC 20007	NONE	N/A	GRADUATE FELLOWSHIP AT GEORGETOWN UNIVERSITY	33,250
KIMBERLY R HURD10720 LINKWOOD COURT APT 422 BATON ROUGE,LA 70810	NONE	N/A	GRADUATE FELLOWSHIP AT LOUISIANA STATE UNIVERSITY	26,542
TIFFANY E NIEBUHR3922 WILLIAM DEHAES DRIVE APT 2085 IRVING,TX 75038	NONE	N/A	GRADUATE FELLOWSHIP AT UNIVERSITY OF DALLAS	14,730
JOHN M PETERSON1738 E NORTHGATE DRIVE APT 2078 IRVING,TX 75062	NONE	N/A	GRADUATE FELLOWSHIP AT UNIVERSITY OF DALLAS	16,890
KATHLEEN G SOBCZYK PLAYER36 HICKORY WAY CLEMSON,SC 29631	NONE	N/A	GRADUATE FELLOWSHIP AT CLEMSON UNIVERSITY	21,992
LAURA RABINOWITZ4412 CASWELL AVENUE AUSTIN,TX 78751	NONE	N/A	GRADUATE FELLOWSHIP AT UNIVERSITY OF TEXAS, AUSTIN	15,987
AARON B ROBERTS845 IVY MEADOW LANE APT 2E DURHAM,NC 27707	NONE	N/A	GRADUATE FELLOWSHIP AT DUKE UNIVERSITY	33,250
DAN C SHAHAR912 N 4TH AVENUE UNIT D TUCSON,AZ 85705	NONE	N/A	GRADUATE FELLOWSHIP AT UNIVERSITY OF ARIZONA	20,683
MATTHEW J SITMAN215 4TH STREET NE CHARLOTTESVILLE,VA 22902	NONE	N/A	GRADUATE FELLOWSHIP AT GEORGETOWN UNIVERSITY	10,750
NICHOLAS A SNOW1125 N RANDOLPH STREET APT 19 ARLINGTON,VA 22201	NONE	N/A	GRADUATE FELLOWSHIP AT GEORGE MASON UNIVERSITY	18,152
ADAM M THOMAS24 ANSELM TERRACE BRIGHTON,MA 02135	NONE	N/A	GRADUATE FELLOWSHIP AT BOSTON COLLEGE	19,428
MICHAEL TOLHURST516 KENDALL LANE DEKALB,IL 60115	NONE	N/A	GRADUATE FELLOWSHIP AT NORTHERN ILLINOIS UNIVERSITY	11,134
JOSHUA D TROJNIAK6024 OMEGA LANE MANASSAS,VA 20112	NONE	N/A	GRADUATE FELLOWSHIP AT GEORGE MASON UNIVERSITY	18,152
JOHN J MCNULTY1013 MAIN STREET SOUTH WINDSOR,CT 06074	NONE	N/A	GRADUATE FELLOWSHIP AT HARVARD UNIVERSITY	9,451
MICHAEL C DESCH511 MAIN BUILDING NOTRE DAME,IN 46556	NONE	N/A	STUDY, THE WANING INFLUENCE OF ACADEMICS ON U S NATIONAL SECURITY POLICY	10,000
KARL AMERIKS100 MALLOY HALL NOTRE DAME,IN 46556	NONE	N/A	BOOK, KANT'S ELLIPTICAL PATH AFTERMATH OF CRITICAL PHILOSOPHY	14,000
NEERA K BADHWAR455 WEST LINDSEY STREET ROOM 605 NORMAN,OK 73019	NONE	N/A	BOOK, HAPPINESS AS THE HIGHEST GOOD	12,500
NAOMI SCHAEFER RILEY1841 BROADWAY SUITE 211 NEW YORK,NY 10023	NONE	N/A	BOOK, INTERFAITH MARRIAGE IS ON THE RISE AND WHY IT MATTERS	12,500
PETER N SKERRY JR140 COMMONWEALTH AVENUE CHESTNUT HILL,MA 02467	NONE	N/A	BOOK, MUSLIMS IN THE UNITED STATES IN THE TWENTY-FIRST CENTURY	13,200
JONATHAN R ZATLIN226 BAY STATE ROAD BOSTON,MA 02215	NONE	N/A	BOOK, JEWS AND MONEY ECONOMIC CHANGE AND CULTURAL ANXIETY IN GERMANY	30,000
GABRIEL SCHOENFELD16 STOCKTON STREET PRINCETON,NJ 08540	NONE	N/A	BOOK, LAWFARE NATIONAL SECURITY MEETS THE IMPERIAL JUDICIARY	17,500
GARY SCOTT SMITH100 CAMPUS DRIVE GROVE CITY,PA 16127	NONE	N/A	BOOK, FAITH AND THE PRESIDENCY FROM JOHN ADAMS TO BARACK OBAMA	10,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
JAMES TURNER513 FLANNER HALL NOTRE DAME,IN 46556	NONE	N/A	BOOK, AT THE ORIGIN OF THE HUMANITIES IN BRITAIN AND THE UNITED STATES	17,500
NASSER BEHNEGAR140 COMMONWEALTH AVENUE CHESTNUT HILL,MA 02467	NONE	N/A	BOOK, JOHN LOCKE AND THE PRESERVATION OF FREEDOM IN A HOSTILE WORLD	8,371
DANIEL A DONESONPO BOX 400787 CHARLOTTESVILLE,VA 22904	NONE	N/A	TEACH ON AMERICAN POLITICAL TRADITION, JUDAIC POLITICAL TRADITION, AND MEDIEVAL PHILOSOPHY	7,500
JEFFREY FRIEDMAN9639 REQUA ROAD HELOTES,TX 78022	NONE	N/A	BOOK, NO EXIT THE PROBLEM OF POLITICS	17,000
GARY L GREGG II2200 FORREST PARK DRIVE LAGRANGE,KY 40031	NONE	N/A	BOOK, THE UNKNOWN STORY OF GEORGE WASHINGTON'S RISE	11,000
DANIEL L DREISBACH4400 MASSACHUSETTS AVENUE NW WASHINGTON,DC 20016	NONE	N/A	PAPER/BOOK CHAPTER, "A DEBATE ON RELIGION AND EDUCATION IN THE AMERICAN FOUNDING"	14,336
GARY D LIBECAP2200 FORREST PARK DRIVE SANTA BARBARA,CA 93110	NONE	N/A	JOURNAL ARTICLE, "THE DEMARCATION OF PROPERTY RIGHTS TO LAND"	15,000
DEIRDRE N MCCLOSKEY2200 FORREST PARK DRIVE CHICAGO,IL 60605	NONE	N/A	BOOK, THE BOURGEOIS REVALUATION HOW INNOVATION BECAME ETHICAL 1600-1848	30,000
ROBERT L HOUBECK JR303 EAST KEARSLEY STREET FLINT,MI 48502	NONE	N/A	DEVELOP AND TEACH A SEMINAR, FOUNDATIONS OF AMERICAN CIVILIZATION AT BERGISCHE UNIVERSITAET	2,300
GEORGE H CASSAR701 PRAY-HARROLD YPSILANTI,MI 48197	NONE	N/A	BOOK, TRIAL BY GAS SECOND BRITISH ARMY'S DEFENSE OF YPRES, APRIL/MAY 1915	3,000
YING MA9242 LAMPREY DRIVE ELK GROVE,CA 95624	NONE	N/A	JOURNAL ARTICLE(S), "DEBUNKING CHINESE AUTHORITARIAN CHIC"	3,000
PAUL E GOTTFRIEDONE ALPHA DRIVE ELIZABETHTOWN,PA 17022	NONE	N/A	BOOK, STRAUSS & CONSERVATIVE MOVEMENT IN AMERICA A CRITICAL APPRAISAL	1,500
YING MA9242 LAMPREY DRIVE ELK GROVE,CA 95624	NONE	N/A	FOR TRAVEL TO CHINA TO PREPARE JOURNAL ARTICLE (S), "DEBUNKING CHINESE AUTHORITARIAN CHIC"	3,000
BRADLEY J BIRZER33 EAST COLLEGE STREET HILLSDALE,MI 49242	NONE	N/A	BOOK, RUSSELL KIRK'S SEARCH FOR CHRISTENDOM, 1940-1964	24,200
DONNA TUSSING ORWIN121 ST JOSEPHS STREET TORONTO,ON M5S 1J4 CA	NONE	N/A	BOOK, WAR AND PEACE IN TOLSTOY AND BEYOND	9,000
GARY A REMER6056 HURST STREET NEWORLEANS,LA 70118	NONE	N/A	BOOK, ETHICS & THE ORATOR POLITICAL MORALITY AND THE CICERONIAN TRADITION	30,000
MATT ZWOLINSKI5998 ALCALA PARK SAN DIEGO,CA 92110	NONE	N/A	BOOK, EXPLOITATION, CAPITALISM, AND THE STATE	6,495
JOSEPH M BESSETTE850 COLUMBIA AVENUE CLAREMONT,CA 91711	NONE	N/A	A BOOK ON CAPITAL PUNISHMENT	13,200
VICTORIA C GARDNER COATES 11150 EAST BOULEVARD CLEVELAND,OH 44106	NONE	N/A	BOOK, DAVID'S SLING FREEDOM AND THE CREATIVE SPIRIT	17,000
CARSON L HOLLOWAY6001 DODGE STREET OMAHA,NE 68182	NONE	N/A	JOURNAL ARTICLES/BOOK, "HAMILTON, JEFFERSON & FOUNDATIONS OF AMERICAN REPUBLICANISM"	10,000
MARIA PIA PAGANELLIONE TRINITY PLACE SAN ANTONIO,TX 78212	NONE	N/A	JOURNAL ARTICLE(S), "MORALS & SKIES INFLUENCE OF ASTRONOMY ON A SMITH & MORAL DEVELOPMENT"	19,000
BRIAN A SMITH19 RADTKE ROAD RANDOLPH,NJ 07869	NONE	N/A	BOOK, THE POLITICAL AND SOCIAL THOUGHT OF WALKER PERCY	12,608
CATHERINE H ZUCKERT216 OSHAUGHNESSY HALL NOTRE DAME,IN 46556	NONE	N/A	BOOK, MACHIAVELLI'S POLITICAL THOUGHT	17,500
RICHARD G AVRAMENKO110 NORTH HALL 1050 BASCOM MALL MADISON,WI 53706	NONE	N/A	JOURNAL ARTICLE/BOOK, "THE CRUSH OF DEMOCRACY TOCQUEVILLE AND THE EGALITARIAN MIND"	15,459
JASON F BRENNAN37TH AND O STREETS NW WASHINGTON,DC 20057	NONE	N/A	BOOK, THE POLITICS OF VOTING COMPETENCE AND THE RIGHT TO RULE	16,000
DAVID EKBLADH22 WHITFIELD ROAD SOMERVILLE,MA 02144	NONE	N/A	BOOK, LOOK AT THE WORLD ORIGINS OF AN AMERICAN GLOBALISM IN THE 1930S	13,160
TONY ALLAN FREYERBOX 870382 TUSCALOOSA,AL 35487	NONE	N/A	BOOK, CONDITIONS OF FREEDOM IN AMERICAN CAPITALISM SINCE THE REVOLUTION	7,092
STEWART GORDON1080 S UNIVERSITY AVENUE ANN ARBOR,MI 48109	NONE	N/A	BOOK, OTHER PASSAGES	16,500
GREGORY N T HUNG6526 BEVERLY AVENUE MCLEAN,VA 22101	NONE	N/A	JOURNAL ARTICLE/BOOK, "IMPACTS OF FINANCIAL LIBERALIZATION ON POVERTY REDUCTION IN VIETNAM"	16,725
V BRADLEY LEWIS1401 BLAIR MILL ROAD APT 1820 SILVER SPRING,MD 20910	NONE	N/A	BOOK, THE COMMON GOOD AND THE MODERN STATE	10,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

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a Paid during the year				
MARK T MITCHELLONE PATRICK HENRY CIRCLE PURCELLVILLE,VA 20132	NONE	N/A	BOOK, WHAT HAPPENED TO PRIVATE PROPERTY?	8,475
JOHNATHAN G O'NEILLPO BOX 8054 STATESBORO,GA 30460	NONE	N/A	BOOK, CONSTITUTIONALISM AND AMERICAN CONSERVATISM IN THE 20TH CENTURY	11,998
RONALD RADOSH1015 15TH STREET NW SIXTH FLOOR WASHINGTON,DC 20005	NONE	N/A	A BOOK ON THE PRESIDENCY OF WARREN G HARDING	20,000
CHRISTOPHER HEATH WELLMAN CAMPUS BOX 1073 ONE BROOKINGS DRIVE SAINT LOUIS,MO 63130	NONE	N/A	BOOK, THE RIGHTS-FORFEITURE THEORY OF PUNISHMENT	16,000
BARRY LATZER445 WEST 59TH STREET ROOM 3230 NEW YORK,NY 10019	NONE	N/A	BOOK, AMERICA'S CRIME STORY VIOLENT CRIME THE LATE 19TH TO THE 21ST C	3,750
CHRISTOPHER J COYNE4400 UNIVERSITY DRIVE MS 3G4 FAIRFAX,VA 22030	NONE	N/A	BOOK, THE ABILITY TO PROTECT THE LIMITS OF HUMANITARIAN INTERVENTION	12,500
BRIAN DOMITROVICBOX 2239 HUNTSVILLE,TX 77341	NONE	N/A	BOOK, DAWN FOR ECONOMICS, AFTERNOON FOR THE ECONOMY	21,250
ROBERT G INGRAMBENTLEY ANNEX 415 ATHENS,OH 45701	NONE	N/A	BOOK, WARFARE ON EARTH RELIGION & ENLIGHTENMENT FROM NEWTON TO HUME	17,500
CHRISTOPHER JOSEPH KELLY140 COMMONWEALTH AVENUE CHESTNUT HILL,MA 02467	NONE	N/A	JOURNAL ARTICLE ON ROUSSEAU'S WRITINGS ON CHEMISTRY	11,500
DOMINIC P PARKERPO BOX 172920 BOZEMAN,MT 59717	NONE	N/A	JOURNAL ARTICLE, "MICROECONOMICS OF OPEN ACCESS FISHERY EVIDENCE FROM WASHINGTON STATE"	17,500
WILLIAM PETROPULOSLUDWIG MAXIMILIANS UNIVERSITY OETTINGENSTRASSE 67 MUNICH 86538 GM	NONE	N/A	BOOK, STEFAN GEORGE AND POLITICAL ORDER	11,117
EDWARD PETER STRINGHAM1200 MURCHISON ROAD FAYETTEVILLE,NC 28301	NONE	N/A	BOOK, PRIVATE GOVERNANCE ECONOMICS OF PRIVATELY PRODUCED ORDER	20,000
DEBORAH A SYMONDS2805 UNIVERSITY AVENUE DES MOINES,IA 50311	NONE	N/A	BIOGRAPHY, LIFE AND THOUGHT OF ELIZABETH FOX-GENOVESE	9,000
STEVEN M TELES1362 OTIS PLACE NW 2 WASHINGTON,DC 20010	NONE	N/A	BOOK, SHATTERED FOUNDATIONS REFORM & REACTION IN U S PHILANTHROPY	18,000
PETER T LEESON4400 UNIVERSITY DRIVE MS 3G4 FAIRFAX,VA 22030	NONE	N/A	BOOK, ANARCHY UNBOUND STRETCHING SCOPE SUCCESSFUL SELF-GOVERNANCE	25,000
BENJAMIN POWELL8 ASHBURTON PLACE BOSTON,MA 02108	NONE	N/A	BOOK, NO SWEAT HOW SWEATSHOPS IMPROVE LIVES AND ECONOMIC GROWTH	9,000
MARY T EBERSTADT21 DUPONT CIRCLE NW SUITE 310 WASHINGTON,DC 20036	NONE	N/A	BOOK, HOW THE WEST REALLY LOST GOD A NEW THEORY OF SECULARIZATION	10,000
WILLIAM L CLEMENTS LIBRARY UNIVERSITY OF MICHIGAN909 SOUTH UNIVERSITY AVENUE ANN ARBOR,MI 48109	NONE	PUBLIC CHARITY	SUPPORT FOR UP TO THREE FELLOWSHIPS AT THE CLEMENTS LIBRARY	30,000
DEPARTMENT OF PHILOSOPHY BOSTON UNIVERSITY745 COMMONWEALTH AVENUE BOSTON,MA 02215	NONE	PUBLIC CHARITY	GRADUATE FELLOWSHIP IN PHILOSOPHY, CANDICE DELMAS	10,956
DIVISION OF RELIGIOUS AND THEOLOGICAL STUDIES BOSTON UNIVERSITY145 BAY STATE ROAD BOSTON,MA 02215	NONE	PUBLIC CHARITY	GRADUATE FELLOWSHIP IN RELIGIOUS STUDIES, MARTHE HESSELMANS	16,412
ATLAS ECONOMIC RESEARCH FOUNDATION1201 L STREET NW WASHINGTON,DC 20005	NONE	PUBLIC CHARITY	GRADUATE FELLOWSHIP IN ECONOMICS AT GEORGE MASON UNIVERSITY, CHRISTOPHER S MARTIN	13,678
DEPARTMENT OF RELIGIOUS STUDIES UNIVERSITY OF VIRGINIA148 AMPHITHEATER WAY CHARLOTTESVILLE,VA 22904	NONE	PUBLIC CHARITY	GRADUATE FELLOWSHIP IN RELIGIOUS STUDIES, CARRIE FREDERICK FROST	30,270
CITIZENS RESEARCH COUNCIL OF MICHIGAN38777 WEST SIX MILE ROAD SUITE 208 LIVONIA,MI 48152	NONE	PUBLIC CHARITY	GRADUATE FELLOWSHIP AT THE UNIVERSITY OF MICHIGAN, BRITTANY L GALISDORFER	13,669
OFFICE OF SPONSORED PROGRAMS NEW YORK UNIVERSITY665 BROADWAY SUITE 801 NEW YORK,NY 10012	NONE	PUBLIC CHARITY	DOCTORAL FELLOWSHIP FOR C WILLIAMSON AT THE DEVELOPMENT RESEARCH INSTITUTE	12,500
SCHOOL OF POLITICS ECONOMICS AND INTERNATIONAL RELATIONS UNIVERSITY OF READING WHITEKNIGHTS PO BOX 218 READING RG6 6AA UK	NONE	PUBLIC CHARITY	BOOK BY COLIN S GRAY, PERSPECTIVES ON STRATEGY	12,500
OFFICE OF SPONSORED PROGRAMS NEW YORK UNIVERSITY665 BROADWAY SUITE 801 NEW YORK,NY 10012	NONE	PUBLIC CHARITY	HONORARIA FOR THE FACULTY FELLOWS OF THE COLLOQUIUM ON MARKET INSTITUTIONS	12,500
INTERCOLLEGIATE STUDIES INSTITUTE INC3901 CENTERVILLE ROAD WILMINGTON,DE 19807	NONE	PUBLIC CHARITY	SUPPORT FOR THE RICHARD M WEAVER FELLOWSHIP PROGRAM	75,000
MERCATUS CENTER GEORGE MASON UNIVERSITY3351 NORTH FAIRFAX DRIVE 4TH FLOOR ARLINGTON,VA 22201	NONE	PUBLIC CHARITY	SUPPORT THE VISITING SCHOLARS PROGRAM	5,000
MERCATUS CENTER GEORGE MASON UNIVERSITY3351 NORTH FAIRFAX DRIVE 4TH FLOOR ARLINGTON,VA 22201	NONE	PUBLIC CHARITY	SUPPORT FOR VERONIQUE DE RUGY, SENIOR RESEARCH FELLOW	25,000
THE INSTITUTE OF WORLD POLITICS1521 16TH STREET NW WASHINGTON,DC 20036	NONE	PUBLIC CHARITY	SUPPORT FOR PROFESSOR KENNETH DEGRAFFENREID	59,134


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a Paid during the year				
THE INSTITUTE OF WORLD POLITICS1521 16TH STREET NW WASHINGTON,DC 20036	NONE	PUBLIC CHARITY	SUPPORT FOR PROFESSOR DAVID KLOCEK	53,268
JAMES MADISON PROGRAM IN AMERICAN IDEALS AND INSTITUTIONS PRINCETON UNIVER83 PROSPECT AVENUE PRINCETON,NJ 08540	NONE	PUBLIC CHARITY	FOR VISITING AND POSTDOCTORAL FELLOWS	65,000
THE CRITICAL REVIEW FOUNDATIONPO BOX 869 HELOTES,TX 78023	NONE	PUBLIC CHARITY	SUPPORT THE POSITION OF MANAGING EDITOR OF THE JOURNAL CRITICAL REVIEW	17,500
FEDERALIST SOCIETY FOR LAW & PUBLIC POLICY STUDIES1015 18TH STREET NW SUITE 425 WASHINGTON,DC 20036	NONE	PUBLIC CHARITY	SUPPORT FOR THE SOCIETY'S FACULTY DIVISION	15,000
MACKINAC CENTER FOR PUBLIC POLICY140 WEST MAIN STREET MIDLAND,MI 48640	NONE	PUBLIC CHARITY	FOR CONTINUED SUPPORT OF THE LABOR AND EDUCATION PROJECT	112,500
DEPARTMENT OF POLITICAL SCIENCE UNIVERSITY OF GEORGIABALDWIN HALL ATHENS,GA 30602	NONE	PUBLIC CHARITY	TO SUPPORT THE AMERICAN FOUNDING RHETORICAL DATABASE	3,000
DEPARTMENT OF POLITICAL SCIENCE COLGATE UNIVERSITY 13 OAK DRIVE HAMILTON,NY 13346	NONE	PUBLIC CHARITY	RESEARCH ASSISTANT FOR PROFESSOR BARRY ALAN SHAIN, LEIGH HERZOG, RECIPIENT	3,000
DIETRICH VON HILDEBRAND LEGACY PROJECT717 KING STREET SUITE 340 ALEXANDRIA,VA 22314	NONE	PUBLIC CHARITY	TO SUPPORT THE PROJECT'S INTERNSHIP PROGRAM	3,000
ATLAS ECONOMIC RESEARCH FOUNDATION1201 L STREET NW WASHINGTON,DC 20005	NONE	PUBLIC CHARITY	GRADUATE FELLOWSHIP IN ECONOMICS, UNIVERSITY OF LJUBLJANA, SLOVENIA, M STEINBACHER	3,000
OFFICE OF RESEARCH DUQUESNE UNIVERSITYHEALTH SCIENCE BLDG ROOM 421 PITTSBURGH,PA 15282	NONE	PUBLIC CHARITY	TO SUPPORT THE PASCAL DAY LECTURE	6,050
UNIVERSIDAD FRANCISCO MARROQUIN6 CALLE FINAL ZONA 10 GUATEMALA CITY 01010 GT	NONE	PUBLIC CHARITY	TO SUPPORT THE ANTIGUA FORUM	45,000
OFFICE OF CORPORATE AND FOUNDATION RELATIONS PEPPERDINE UNIVERSITY24255 PACIFIC COAST HIGHWAY MALIBU,CA 90263	NONE	PUBLIC CHARITY	CONFERENCE AT THE SCHOOL OF PUBLIC POLICY ON AMERICAN GEOGRAPHY, IDENTITY & CIVICS	25,000
THE ASSOCIATION OF PRIVATE ENTERPRISE EDUCATION8 ASHBURTON PLACE BOSTON,MA 02114	NONE	PUBLIC CHARITY	FOR GRADUATE STUDENTS TO ATTEND THE ASSOCIATION'S ANNUAL MEETING	10,000
CATO INSTITUTE1000 MASSACHUSETTS AVENUE NW WASHINGTON,DC 20001	NONE	PUBLIC CHARITY	SUPPORT THE INSTITUTE'S RESEARCH INITIATIVE, "THE CATO PAPERS ON ECONOMIC POLICY"	30,000
DONORS TRUST109 NORTH HENRY STREET ALEXANDRIA,VA 22314	NONE	PUBLIC CHARITY	TO SUPPORT THE TOCQUEVILLE PROGRAM AT FURMAN UNIVERSITY, GREENVILLE, SC	10,000
NATIONAL SECURITY INITIATIVE 1225 EYE STREET NW SUITE 307 WASHINGTON,DC 20005	NONE	PUBLIC CHARITY	TO SUPPORT FOUR CONFERENCES OF THE "INSIDE IRAN" PROJECT	20,000
PROPERTY AND ENVIRONMENT RESEARCH CENTER2048 ANALYSIS DRIVE SUITE A BOZEMAN,MT 59718	NONE	PUBLIC CHARITY	SUPPORT FOR THE LONE MOUNTAIN FELLOWS PROGRAM AND THE LONE MOUNTAIN FORUM	150,000
THE WITHERSPOON INSTITUTE16 STOCKTON STREET PRINCETON,NJ 08540	NONE	PUBLIC CHARITY	TO PREPARE PAPERS FOR PUBLICATION OF G E M ANSCOMBE, LUKE GORMALLY, EDITOR	15,000
THE CONCORD REVIEW INC730 BOSTON POST ROAD SUITE 24 SUDBURY,MA 01776	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	5,000
THE CENTER FOR VISION & VALUES GROVE CITY COLLEGE 100 CAMPUS DRIVE GROVE CITY,PA 16127	NONE	PUBLIC CHARITY	CONFERENCE, "AMERICA STILL THE LAST BEST HOPE?" TO BE HELD ON CAMPUS	25,000
THE AMERICAN REVOLUTION CENTER111 S INDEPENDENCE MALL EAST PHILADELPHIA,PA 19106	NONE	PUBLIC CHARITY	FOR A SERIES OF ESSAYS AND THE ONLINE EDUCATIONAL CONTENT FOR THE CENTERS WEBSITE	35,000
COMPETITIVE ENTERPRISE INSTITUTE1899 L STREET NW 12TH FLOOR WASHINGTON,DC 20036	NONE	PUBLIC CHARITY	SUPPORT FOR THE INSTITUTE'S WARREN T BROOKES JOURNALISM FELLOWSHIP PROGRAM	25,000
FOUNDATION FOR TEACHING ECONOMICS260 RUSSELL BOULEVARD SUITE B DAVIS,CA 95616	NONE	PUBLIC CHARITY	SUPPORT THE ECONOMIC FORCES IN AMERICAN HISTORY PROGRAMS	25,000
THE GILDER LEHRMAN INSTITUTE OF AMERICAN HISTORY19 WEST 44TH STREET SUITE 500 NEW YORK,NY 10036	NONE	PUBLIC CHARITY	SEMINAR AT OHIO WESLEYAN UNIV , "ECONOMIC & FINANCIAL CRISIS IN AMERICAN HISTORY"	10,000
THE MONT PELERIN SOCIETYP O BOX 7031 ALEXANDRIA,VA 22307	NONE	PUBLIC CHARITY	GENERAL SUPPORT FOR A SPECIAL MEETING, ISTANBUL, TURKEY, "NATION, STATE AND LIBERTY"	20,000
PACIFIC RESEARCH INSTITUTE FOR PUBLIC POLICYONE EMBARCADERO CENTER SUITE 350 SAN FRANCISCO,CA 94111	NONE	PUBLIC CHARITY	SUPPORT FOR THE WORK OF AMY L KALEITA, SENIOR FELLOW IN ENVIRONMENTAL STUDIES	25,000
SOCIAL PHILOSOPHY & POLICY FOUNDATIONPO BOX 938 BOWLING GREEN,OH 43402	NONE	PUBLIC CHARITY	FOR THE VISITING SCHOLARS PROGRAM	150,000
GEORGE C MARSHALL INSTITUTE 1601 N KENT STREET SUITE 802 ARLINGTON,VA 22209	NONE	PUBLIC CHARITY	FOR GENERAL OPERATING SUPPORT	30,000
AMERICAN ENTERPRISE INSTITUTE FOR PUBLIC POLICY RESEARCH1150 SEVENTEENTH STREET NW WASHINGTON,DC 20036	NONE	PUBLIC CHARITY	SUPPORT FOR VINCENT REINHART, RESIDENT FELLOW	50,000
CITIZENS RESEARCH COUNCIL OF MICHIGAN38777 WEST SIX MILE ROAD SUITE 208 LIVONIA,MI 48152	NONE	PUBLIC CHARITY	TO SUPPORT THE RESEARCH PROGRAMS OF THE COUNCIL	75,000

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THE HERITAGE FOUNDATION214 MASSACHUSETTS AVENUE NE WASHINGTON,DC 20002	NONE	PUBLIC CHARITY	SUPPORT FOR THE HEALTH POLICY FELLOWS PROGRAM	10,000
THE INSTITUTE OF ECONOMIC AFFAIRS2 LORD NORTH STREET LONDON,SW1P 3LB UK	NONE	PUBLIC CHARITY	SUPPORT RESEARCH FELLOW KRISTIAN NIEMIETZ, IN THE AREA OF POVERTY AND WELFARE POLICY	9,878
MANHATTAN INSTITUTE FOR POLICY RESEARCH52 VANDERBILT AVENUE NEWYORK,NY 10017	NONE	PUBLIC CHARITY	A CONFERENCE ON HOW CAPITALISM IS TAUGHT & STUDIED AT U S COLLEGES & UNIVERSITIES	25,000
WESTMINSTER INSTITUTE6729 CURRAN STREET MCLEAN,VA 22101	NONE	PUBLIC CHARITY	FOR R SHORTT, CHRISTIANOPHOBIA THE FACE OF RELIGIOUS PERSECUTION	10,000
WORLD DEVELOPMENT AND EMPOWERMENT FOR THE ADRIATIC INSTITUTE FOR PUBLIC POL37736 STARFLOWER STREET NEWARK,CA 94560	NONE	PUBLIC CHARITY	SUPPORT FOR THE ADRIATIC LIBERTAS STUDIES SEMINAR IN RABAC, CROATIA	12,000
THE CRITICAL REVIEW FOUNDATIONPO BOX 869 HELOTES,TX 78023	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	50,000
NATIONAL ASSOCIATION OF SCHOLARSONE AIRPORT PLACE SUITE 7 PRINCETON,NJ 08540	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	45,000
JOSEF KORBEL SCHOOL OF INTERNATIONAL STUDIES UNIVERSITY OF DENVER2201 S GAYLORD STREET DENVER,CO 80208	NONE	PUBLIC CHARITY	CONFERENCES & ESSAYS ON ECONOMIC ETHICS BY G DEMARTINO & D MCCLOSKEY	12,500
ST JOHN'S COLLEGE UNIVERSITY OF OXFORDST JOHNS COLLEGE ST GILES OXFORD OX1 3JP UK	NONE	PUBLIC CHARITY	GRADUATE FELLOWSHIP STIPEND IN MEDIEVAL AND MODERN LANGUAGES, ELISE PASSAMANI	16,078
WORKSHOP ON ANCIENT PHILOSOPHY UNIVERSITY OF NOTRE DAME215 OSHAUGHNESSY HALL NOTRE DAME,IN 46556	NONE	PUBLIC CHARITY	LECTURE SERIES ON ANCIENT PHILOSOPHY, CATHERINE H ZUCKERT, LECTURE COORDINATOR	6,000
JUST FACTS INC184 COLUMBIA TURNPIKE SUITE 281 FLORHAM PARK,NJ 07932	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	7,500
JOHN JAY COLLEGE OF CRIMINAL JUSTICE CITY UNIVERSITY OF NEW YORK899 TENTH AVENUE NEW YORK,NY 10019	NONE	PUBLIC CHARITY	COLLOQUIA ON AGENCY, CHARACTER & IDENTITY REINTEGRATING OFFENDERS INTO CIVIL SOCIETY	7,500
ETHICS AND PUBLIC POLICY CENTER1730 M STREET NW SUITE 910 WASHINGTON,DC 20036	NONE	PUBLIC CHARITY	SUPPORT FOR THE JOURNAL, THE NEW ATLANTIS	75,000
FEDERALIST SOCIETY FOR LAW & PUBLIC POLICY STUDIES1015 18TH STREET NW SUITE 425 WASHINGTON,DC 20036	NONE	PUBLIC CHARITY	FOR SUPPORT FOR THE SOCIETY'S FACULTY DIVISION	15,000
INTERCOLLEGIATE STUDIES INSTITUTE INC3901 CENTERVILLE ROAD WILMINGTON,DE 19807	NONE	PUBLIC CHARITY	SUPPORT FOR THE RICHARD M WEAVER FELLOWSHIP PROGRAM	150,000
THE PHILANTHROPY ROUNDTABLE1730 M STREET NW SUITE 601 WASHINGTON,DC 20036	NONE	PUBLIC CHARITY	TO SUPPORT AN INTERNSHIP PROGRAM	10,000
SOCIETY FOR THE DEVELOPMENT OF AUSTRIAN ECONOMICS7708 QUEENS GARDEN DALLAS,TX 75248	NONE	PUBLIC CHARITY	SUPPORT THE SOCIETYS 2011 ANNUAL MEETING IN WASHINGTON, DC	10,000
WESTMINSTER INSTITUTE6729 CURRAN STREET MCLEAN,VA 22101	NONE	PUBLIC CHARITY	GENERAL SUPPORT FOR THE CENTRE FOR RESEARCH INTO POST-COMMUNIST ECONOMIES	22,000
WESTMINSTER INSTITUTE6729 CURRAN STREET MCLEAN,VA 22101	NONE	PUBLIC CHARITY	FOR THE CENTRE FOR RESEARCH INTO POST-COMMUNIST ECONOMIES FOR A CONFERENCE	10,000
FEDERALIST SOCIETY FOR LAW & PUBLIC POLICY STUDIES1015 18TH STREET NW SUITE 425 WASHINGTON,DC 20036	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	30,000
FOUNDATION FOR INDIVIDUAL RIGHTS IN EDUCATION INC601 WALNUT STREET SUITE 510 PHILADELPHIA,PA 19106	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	35,000
THE PHILANTHROPY ROUNDTABLE1730 M STREET NW SUITE 601 WASHINGTON,DC 20036	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	15,000
MERCATUS CENTER GEORGE MASON UNIVERSITY3351 NORTH FAIRFAX DRIVE 4TH FLOOR ARLINGTON,VA 22201	NONE	PUBLIC CHARITY	TO SUPPORT THE VISITING SCHOLARS PROGRAM	5,000
MERCATUS CENTER GEORGE MASON UNIVERSITY3351 NORTH FAIRFAX DRIVE 4TH FLOOR ARLINGTON,VA 22201	NONE	PUBLIC CHARITY	SUPPORT FOR VERONIQUE DE RUGY, SENIOR RESEARCH FELLOW	60,000
THE INSTITUTE OF WORLD POLITICS1521 16TH STREET NW WASHINGTON,DC 20036	NONE	PUBLIC CHARITY	SUPPORT PROFESSOR DAVID KLOCEK	124,091
OFFICE OF SPONSORED PROGRAMS NEW YORK UNIVERSITY665 BROADWAY SUITE 801 NEW YORK,NY 10012	NONE	PUBLIC CHARITY	FOR THE COLLOQUIUM ON MARKET INSTITUTIONS & ECONOMIC PROCESSES & FOR ITS DIRECTOR	19,600
OFFICE OF SPONSORED PROGRAMS NEW YORK UNIVERSITY665 BROADWAY SUITE 801 NEW YORK,NY 10012	NONE	PUBLIC CHARITY	FOR THE FACULTY FELLOWS, COLLOQUIUM ON MARKET INSTITUTIONS AND ECONOMIC PROCESSES	27,500
JAMES MADISON PROGRAM IN AMERICAN IDEALS AND INSTITUTIONS PRINCETON UNIVER83 PROSPECT AVENUE PRINCETON,NJ 08540	NONE	PUBLIC CHARITY	SUPPORT VISITING AND POSTDOCTORAL FELLOWS IN THE JAMES MADISON PROGRAM	65,000
ACTON INSTITUTE FOR THE STUDY OF RELIGION AND LIBERTY161 OTTAWA AVENUE NW SUITE 301 GRAND RAPIDS,MI 49503	NONE	PUBLIC CHARITY	FOR THE CATALOGUE OF THE LESTER AND RUTH DEKOSTER RESEARCH LIBRARY	12,500
AMERICAN ISLAMIC CONGRESS INC1718 M STREET NW 243 WASHINGTON,DC 20036	NONE	PUBLIC CHARITY	SUPPORT FOR THE DREAM DEFERRED ESSAY CONTEST ON CIVIL RIGHTS IN THE MIDDLE EAST	12,500

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ATLAS ECONOMIC RESEARCH FOUNDATION1201 L STREET NW WASHINGTON,DC 20005	NONE	PUBLIC CHARITY	BOOK, NAKED EMPEROR THE SOURCES OF THE DEBT CRISIS BY P LEMIEUX	12,500
THE CRITICAL REVIEW FOUNDATIONPO BOX 869 HELOTES,TX 78023	NONE	PUBLIC CHARITY	SUPPORT THE POSITION OF MANAGING EDITOR OF THE JOURNAL CRITICAL REVIEW	17,500
FOREIGN POLICY RESEARCH INSTITUTE1528 WALNUT STREET SUITE 610 PHILADELPHIA,PA 19102	NONE	PUBLIC CHARITY	BOOK, BEYOND THE CRUSADER STATE BY WALTER A MCDOUGALL	12,500
MACKINAC CENTER FOR PUBLIC POLICY140 WEST MAIN STREET MIDLAND,MI 48640	NONE	PUBLIC CHARITY	FOR SUPPORT OF THE LABOR AND EDUCATION PROJECT	125,000
MICHIGAN COLLEGES FOUNDATION26555 EVERGREEN ROAD SUITE 870 SOUTHFIELD,MI 48076	NONE	PUBLIC CHARITY	SUPPORT FOR THE EMERGING SCHOLARS PROGRAM FOR UNDERGRADUATE STUDENTS	23,100
NATIONAL HUMANITIES INSTITUTEPO BOX 1387 BOWIE,MD 20718	NONE	PUBLIC CHARITY	SUPPORT THE PROGRAM OF THE CENTER FOR CONSTITUTIONAL STUDIES	12,500
THE RYAN FOUNDATION805 BROWER ROAD WAYNE,PA 19087	NONE	PUBLIC CHARITY	SUPPORT VILLANOVA CENTER FOR LIBERAL EDUCATION'S PROGRAM "THE PURSUIT OF EXCELLENCE"	14,000
TAX FOUNDATION529 14TH STREET NW SUITE 420 WASHINGTON,DC 20045	NONE	PUBLIC CHARITY	PREPARE A REPORT, "DISTINGUISHING TAXES FROM FEES IN THE 50 STATES"	19,000
DONORS TRUST109 NORTH HENRY STREET ALEXANDRIA,VA 22314	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	50,000
INTERCOLLEGIATE STUDIES INSTITUTE INC3901 CENTERVILLE ROAD WILMINGTON,DE 19807	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	12,500
PROPERTY AND ENVIRONMENT RESEARCH CENTER2048 ANALYSIS DRIVE SUITE A BOZEMAN,MT 59718	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	25,000
COUNCIL ON PUBLIC POLICY BAYREUTH UNIVERSITYCENTER FOR AMERICAN STUDIES BAYREUTH 95440 GM	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	40,000
CENTER FOR AMERICAN STUDIES CHRISTOPHER NEWPORT UNIVERSITY1 UNIVERSITY PLACE NEWPORT NEWS,VA 23606	NONE	PUBLIC CHARITY	FOR EVENTS ON ENERGY SECURITY AND "LINCOLN, THE CONSTITUTION, AND THE NATION AT WAR"	12,500
Total  3a				5,076,160


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b <i>Approved for future payment</i>				
SARAH BETH VOSBURG16393 LIVE OAK DRIVE PRAIRIEVILLE,LA 70769	NONE	N/A	GRADUATE FELLOWSHIP AT LOUISIANA STATE UNIVERSITY	8,750
DAVID L KNOLL258 HARVARD STREET APT 1 CAMBRIDGE,MA 02139	NONE	N/A	GRADUATE FELLOWSHIP AT TUFTS UNIVERSITY	8,750
RYAN T ANDERSON230 E PONCE DE LEON AVENUE UNIT 201 DECATUR,GA 30030	NONE	N/A	GRADUATE FELLOWSHIP AT UNIVERSITY OF NOTRE DAME	8,750
JACK C BYHAM1325 WESTVIEW AVENUE 10 EAST LANSING,MI 48823	NONE	N/A	GRADUATE FELLOWSHIP AT MICHIGAN STATE UNIVERSITY	8,750
BRANDON T BYRD534 S GROVE STREET BOWLING GREEN,OH 43402	NONE	N/A	GRADUATE FELLOWSHIP AT BOWLING GREEN STATE UNIVERSITY	8,750
RICHARD S CHO21 HAWTHORNE AVENUE HAMDEN,CT 06517	NONE	N/A	GRADUATE FELLOWSHIP AT NEW YORK UNIVERSITY	8,750
THOMAS J CLEVELAND27A PRISCILLA ROAD 2 BRIGHTON,MA 02135	NONE	N/A	GRADUATE FELLOWSHIP AT BOSTON COLLEGE	8,750
MATTHEW B COLE1713 AVONDALE DRIVE DURHAM,NC 27701	NONE	N/A	GRADUATE FELLOWSHIP AT DUKE UNIVERSITY	8,750
ERIC R COYKENDALL648 N INDIAN HILL BLVD CLAREMONT,CA 91711	NONE	N/A	GRADUATE FELLOWSHIP AT CLAREMONT GRADUATE UNIVERSITY	8,750
MADELINE A CRONIN924 CALIFORNIA AVENUE SOUTH BEND,IN 46616	NONE	N/A	GRADUATE FELLOWSHIP AT UNIVERSITY OF NOTRE DAME	8,750
GIANNA D ENGLERT3230 O STREET NW WASHINGTON,DC 20007	NONE	N/A	GRADUATE FELLOWSHIP AT GEORGETOWN UNIVERSITY	8,750
KIMBERLY R HURD10720 LINKWOOD COURT APT 422 BATON ROUGE,LA 70810	NONE	N/A	GRADUATE FELLOWSHIP AT LOUISIANA STATE UNIVERSITY	8,750
TIFFANY E NIEBUHR3922 WILLIAM DEHAES DRIVE APT 2085 IRVING,TX 75038	NONE	N/A	GRADUATE FELLOWSHIP AT UNIVERSITY OF DALLAS	8,750
JOHN M PETERSON1738 E NORTHGATE DRIVE APT 2078 IRVING,TX 75062	NONE	N/A	GRADUATE FELLOWSHIP AT UNIVERSITY OF DALLAS	8,750
KATHLEEN G SOBCZYK PLAYER36 HICKORY WAY CLEMSON,SC 29631	NONE	N/A	GRADUATE FELLOWSHIP AT CLEMSON UNIVERSITY	8,750
LAURA RABINOWITZ4412 CASWELL AVENUE AUSTIN,TX 78751	NONE	N/A	GRADUATE FELLOWSHIP AT UNIVERSITY OF TEXAS, AUSTIN	8,750
AARON B ROBERTS845 IVY MEADOW LANE APT 2E DURHAM,NC 27707	NONE	N/A	GRADUATE FELLOWSHIP AT DUKE UNIVERSITY	8,750
DAN C SHAHAR912 N 4TH AVENUE UNIT D TUCSON,AZ 85705	NONE	N/A	GRADUATE FELLOWSHIP AT UNIVERSITY OF ARIZONA	8,750
MATTHEW J SITMAN215 4TH STREET NE CHARLOTTESVILLE,VA 22902	NONE	N/A	GRADUATE FELLOWSHIP AT GEORGETOWN UNIVERSITY	500
NICHOLAS A SNOW1125 N RANDOLPH STREET APT 19 ARLINGTON,VA 22201	NONE	N/A	GRADUATE FELLOWSHIP AT GEORGE MASON UNIVERSITY	8,750
ADAM M THOMAS24 ANSELM TERRACE BRIGHTON,MA 02135	NONE	N/A	GRADUATE FELLOWSHIP AT BOSTON COLLEGE	8,750
MICHAEL TOLHURST516 KENDALL LANE DEKALB,IL 60115	NONE	N/A	GRADUATE FELLOWSHIP AT NORTHERN ILLINOIS UNIVERSITY	8,750
JOSHUA D TROJNIAK6024 OMEGA LANE MANASSAS,VA 20112	NONE	N/A	GRADUATE FELLOWSHIP AT GEORGE MASON UNIVERSITY	8,750
JOHN J MCNULTY1013 MAIN STREET SOUTH WINDSOR,CT 06074	NONE	N/A	GRADUATE FELLOWSHIP AT HARVARD UNIVERSITY	8,750
CAROL M CONNELL2900 BEDFORD AVENUE BROOKLYN,NY 11210	NONE	N/A	JOURNAL ARTICLES AND/OR BOOK, "FRITZ MACHLUP AND THE BELLAGIO GROUP"	5,750
PIERRE ENGLEBERT425 NORTH COLLEGE AVENUE CLAREMONT,CA 91711	NONE	N/A	JOURNAL ARTICLES, "DOES AFRICAN DEMOCRACY WORK?"	11,841
GABRIEL SCHOENFELD16 STOCKTON STREET PRINCETON,NJ 08540	NONE	N/A	BOOK, LAWFARE NATIONAL SECURITY MEETS THE IMPERIAL JUDICIARY	17,500
GARY SCOTT SMITH100 CAMPUS DRIVE GROVE CITY,PA 16127	NONE	N/A	BOOK, FAITH AND THE PRESIDENCY FROM JOHN ADAMS TO BARACK OBAMA	10,100
JAMES TURNER513 FLANNER HALL NOTRE DAME,IN 46556	NONE	N/A	BOOK, AT THE ORIGIN OF THE HUMANITIES IN BRITAIN AND THE UNITED STATES	17,500
BRADLEY J BIRZER33 EAST COLLEGE STREET HILLSDALE,MI 49242	NONE	N/A	BOOK, RUSSELL KIRK'S SEARCH FOR CHRISTENDOM, 1940-1964	24,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
b <i>Approved for future payment</i>				
DONNA TUSSING ORWIN121 ST JOSEPHS STREET TORONTO,ON M5S 1J4 CA	NONE	N/A	BOOK, WAR AND PEACE IN TOLSTOY AND BEYOND	9,000
JOSEPH M BESSETTE850 COLUMBIA AVENUE CLAREMONT,CA 91711	NONE	N/A	A BOOK ON CAPITAL PUNISHMENT	13,200
VICTORIA C GARDNER COATES 11150 EAST BOULEVARD CLEVELAND,OH 44106	NONE	N/A	BOOK, DAVID'S SLING FREEDOM AND THE CREATIVE SPIRIT	17,000
CATHERINE H ZUCKERT216 OSHAUGHNESSY HALL NOTRE DAME,IN 46556	NONE	N/A	BOOK, MACHIAVELLI'S POLITICAL THOUGHT	17,500
TONY ALLAN FREYERBOX 870382 TUSCALOOSA,AL 35487	NONE	N/A	BOOK, CONDITIONS OF FREEDOM IN AMERICAN CAPITALISM SINCE THE REVOLUTION	7,092
V BRADLEY LEWIS1401 BLAIR MILL ROAD APT 1820 SILVER SPRING,MD 20910	NONE	N/A	BOOK, THE COMMON GOOD AND THE MODERN STATE	10,000
BARRY LATZER445 WEST 59TH STREET ROOM 3230 NEW YORK,NY 10019	NONE	N/A	BOOK, AMERICA'S CRIME STORY VIOLENT CRIME THE LATE 19TH TO THE 21ST C	3,750
JOSEPH R FORNIERI92 LOMB MEMORIAL DRIVE ROCHESTER,NY 14623	NONE	N/A	BOOK, ABRAHAM LINCOLN'S STATESMANSHIP	17,000
ROBERT G INGRAMBENTLEY ANNEX 415 ATHENS,OH 45702	NONE	N/A	BOOK, WARFARE ON EARTH RELIGION & ENLIGHTENMENT FROM NEWTON TO HUME	17,500
CHRISTOPHER JOSEPH KELLY140 COMMONWEALTH AVENUE CHESTNUT HILL,MA 02467	NONE	N/A	JOURNAL ARTICLE ON ROUSSEAU'S WRITINGS ON CHEMISTRY	11,500
WILLIAM PETROPULOSLUDWIG MAXIMILIANS UNIVERSITY OETTINGENSTRASSE 67 MUNICH 86538 GM	NONE	N/A	BOOK, STEFAN GEORGE AND POLITICAL ORDER	11,118
MICHAEL DAVIS1 MEAD WAY BRONXVILLE,NY 10708	NONE	N/A	BOOK, THE MUSIC OF REASON	25,000
RYAN PATRICK HANLEYBOX 1881 540 NORTH 15TH STREET MILWAUKEE,WI 53201	NONE	N/A	JOURNAL ARTICLES/BOOK, "THE PRINCETON GUIDE TO ADAM SMITH"	28,592
CHRISTOPHER T LYNCH2001 ALFORD PARK DRIVE KENOSHA,WI 53140	NONE	N/A	BOOK, MACHIAVELLI ON WAR	36,102
C WILLIAM WALLDORF JRPO BOX 7568 WINSTON SALEM,NC 27109	NONE	N/A	BOOK, RISE & FALL OF THE DEMOCRACY CONSENSUS IN U S FOREIGN POLICY	14,000
MATTHEW M DAVISPO BOX 4 MECOSTA,MI 49332	NONE	N/A	JOURNAL ARTICLE, "SAMUEL JOHNSON, THE PARKERS OF OXFORD, & THE OXFORD PUBLISHING SCENE"	14,800
MARY T EBERSTADT21 DUPONT CIRCLE NW SUITE 310 WASHINGTON,DC 20036	NONE	N/A	BOOK, HOW THE WEST REALLY LOST GOD A NEW THEORY OF SECULARIZATION	10,000
DEPARTMENT OF ECONOMICS UNIVERSITY OF CHICAGO1126 EAST 59TH STREET CHICAGO,IL 60637	NONE	PUBLIC CHARITY	FOR THE RATIONAL MODELS SEMINAR	4,375
DONORS TRUST109 NORTH HENRY STREET ALEXANDRIA,VA 22314	NONE	PUBLIC CHARITY	TO SUPPORT THE TOCQUEVILLE PROGRAM AT FURMAN UNIVERSITY, GREENVILLE, SC	10,000
HUDSON INSTITUTE1015 15TH STREET NW SIXTH FLOOR WASHINGTON,DC 20005	NONE	PUBLIC CHARITY	SUPPORT FOR VISITING FELLOW, MARCELLO PERA	10,000
DIVISION OF RELIGIOUS AND THEOLOGICAL STUDIES BOSTON UNIVERSITY145 BAY STATE ROAD BOSTON,MA 02215	NONE	PUBLIC CHARITY	GRADUATE FELLOWSHIP IN RELIGIOUS STUDIES, MARTHE HESSELMANS	19,789
COMMITTEE ON SOCIAL THOUGHT UNIVERSITY OF CHICAGO1130 EAST 59TH STREET CHICAGO,IL 60637	NONE	PUBLIC CHARITY	GRADUATE FELLOWSHIP IN PHILOSOPHY, BRIAN A N BITAR	8,500
OFFICE OF SPONSORED PROGRAMS NEW YORK UNIVERSITY 665 BROADWAY SUITE 801 NEW YORK,NY 10012	NONE	PUBLIC CHARITY	VISITING GRADUATE FELLOWSHIP IN ECONOMICS, SHRUTI RAJAGOPALAN	12,038
DEPARTMENT OF THEOLOGY UNIVERSITY OF NOTRE DAME130 MALLOY HALL NOTRE DAME,IN 46556	NONE	PUBLIC CHARITY	GRADUATE FELLOWSHIP IN RELIGIOUS STUDIES, ANNE D BOWIE	20,500
DEPARTMENT OF EAST ASIAN LANGUAGES AND CIVILIZATION UNIVERSITY OF PENNSYLV255 S 36TH STREET PHILADELPHIA,PA 19104	NONE	PUBLIC CHARITY	GRADUATE FELLOWSHIP IN HISTORY, WAI KIT WICKY TSE	21,000
ATLAS ECONOMIC RESEARCH FOUNDATION1201 L STREET NW WASHINGTON,DC 20005	NONE	PUBLIC CHARITY	GRADUATE FELLOWSHIP IN ECONOMICS AT GEORGE MASON UNIVERSITY, CHRISTOPHER S MARTIN	12,801
CITIZENS RESEARCH COUNCIL OF MICHIGAN38777 WEST SIX MILE ROAD SUITE 208 LIVONIA,MI 48152	NONE	PUBLIC CHARITY	GRADUATE FELLOWSHIP IN PUBLIC POLICY AT MICHIGAN STATE UNIVERSITY, MICHAEL E KING	398
DEPARTMENT OF POLITICAL SCIENCE MICHIGAN STATE UNIVERSITY303 SOUTH KEDZIE HALL EAST LANSING,MI 48824	NONE	PUBLIC CHARITY	GRADUATE FELLOWSHIP IN POLITICAL SCIENCE, MS EVELYNA A POPOVA	7,365
DEPARTMENT OF POLITICAL SCIENCE UNIVERSITY OF MICHIGAN505 S STATE STREET ANN ARBOR,MI 48109	NONE	PUBLIC CHARITY	GRADUATE FELLOWSHIP IN POLITICAL SCIENCE, DAMIEN K PICARIELLO	12,067
DONORS TRUST109 NORTH HENRY STREET ALEXANDRIA,VA 22314	NONE	PUBLIC CHARITY	SUPPORT A SYMPOSIUM ON THE LEGACY OF RICHARD CORNUELLE, LENORE EALY, DIRECTOR	12,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
b <i>Approved for future payment</i>				
INSTITUTE FOR HUMANE STUDIES GEORGE MASON UNIVERSITY3301 N FAIRFAX DRIVE SUITE 440 ARLINGTON,VA 22201	NONE	PUBLIC CHARITY	GRADUATE FELLOWSHIPS FOR E BARRINGER, K HANKINS, L GARDINER	10,500
UNIVERSITY RESEARCH ADMINISTRATION UNIVERSITY OF CHICAGO6030 S ELLIS AVENUE ROOM 114 CHICAGO,IL 60637	NONE	PUBLIC CHARITY	SUPPORT THE WORKSHOP OF THE PROGRAM ON INTERNATIONAL SECURITY POLICY	10,000
OFFICE OF SPONSORED PROGRAMS NEW YORK UNIVERSITY665 BROADWAY SUITE 801 NEW YORK,NY 10012	NONE	PUBLIC CHARITY	POST-DOCTORAL FELLOWSHIP FOR C WILLIAMSON AT THE DEVELOPMENT RESEARCH INSTITUTE	12,500
THE INSTITUTE OF ECONOMIC AFFAIRS2 LORD NORTH STREET LONDON SW1P 3LB UK	NONE	PUBLIC CHARITY	SUPPORT RESEARCH FELLOW KRISTIAN NIEMIETZ, IN THE AREA OF POVERTY AND WELFARE POLICY	9,877
JOSEF KORBEL SCHOOL OF INTERNATIONAL STUDIES UNIVERSITY OF DENVER2201 S GAYLORD STREET DENVER,CO 80208	NONE	PUBLIC CHARITY	CONFERENCES & ESSAYS ON ECONOMIC ETHICS BY G DEMARTINO & D MCCLOSKEY	12,500
FEDERALIST SOCIETY FOR LAW & PUBLIC POLICY STUDIES1015 18TH STREET NW SUITE 425 WASHINGTON,DC 20036	NONE	PUBLIC CHARITY	FOR SUPPORT FOR THE SOCIETY'S FACULTY DIVISION	15,000
LAW AND ECONOMICS CENTER GEORGE MASON UNIVERSITY3301 NORTH FAIRFAX DRIVE MS 1G3 ARLINGTON,VA 22201	NONE	PUBLIC CHARITY	SUPPORT FOR THE ECONOMICS INSTITUTE FOR LAW PROFESSORS, TO BE HELD IN ESTES PARK, CO	40,000
MERCATUS CENTER GEORGE MASON UNIVERSITY3351 NORTH FAIRFAX DRIVE 4TH FLOOR ARLINGTON,VA 22201	NONE	PUBLIC CHARITY	TO SUPPORT THE VISITING SCHOLARS PROGRAM	5,000
JAMES MADISON PROGRAM IN AMERICAN IDEALS AND INSTITUTIONS PRINCETON UNIVER83 PROSPECT AVENUE PRINCETON,NJ 08540	NONE	PUBLIC CHARITY	SUPPORT VISITING AND POSTDOCTORAL FELLOWS IN THE JAMES MADISON PROGRAM	65,000
ACTON INSTITUTE FOR THE STUDY OF RELIGION AND LIBERTY161 OTTAWA AVENUE NW SUITE 301 GRAND RAPIDS,MI 49503	NONE	PUBLIC CHARITY	FOR THE CATALOGUE OF THE LESTER AND RUTH DEKOSTER RESEARCH LIBRARY	12,500
AMERICAN ISLAMIC CONGRESS INC1718 M STREET NW 243 WASHINGTON,DC 20036	NONE	PUBLIC CHARITY	SUPPORT FOR THE DREAM DEFERRED ESSAY CONTEST ON CIVIL RIGHTS IN THE MIDDLE EAST	12,500
ATLAS ECONOMIC RESEARCH FOUNDATION1201 L STREET NW WASHINGTON,DC 20005	NONE	PUBLIC CHARITY	BOOK, NAKED EMPEROR THE SOURCES OF THE DEBT CRISIS BY P LEMIEUX	12,500
THE CRITICAL REVIEW FOUNDATIONPO BOX 869 HELOTES,TX 78023	NONE	PUBLIC CHARITY	SUPPORT THE POSITION OF MANAGING EDITOR OF THE JOURNAL CRITICAL REVIEW	17,500
FOREIGN POLICY RESEARCH INSTITUTE1528 WALNUT STREET SUITE 610 PHILADELPHIA,PA 19102	NONE	PUBLIC CHARITY	BOOK, BEYOND THE CRUSADER STATE BY WALTER A MCDUGALL	12,500
MACKINAC CENTER FOR PUBLIC POLICY140 WEST MAIN STREET MIDLAND,MI 48640	NONE	PUBLIC CHARITY	FOR SUPPORT OF THE LABOR AND EDUCATION PROJECT	125,000
NATIONAL HUMANITIES INSTITUTE PO BOX 1387 BOWIE,MD 20718	NONE	PUBLIC CHARITY	SUPPORT THE PROGRAM OF THE CENTER FOR CONSTITUTIONAL STUDIES	12,500
TAX FOUNDATION529 14TH STREET NW SUITE 420 WASHINGTON,DC 20045	NONE	PUBLIC CHARITY	PREPARE A REPORT, "DISTINGUISHING TAXES FROM FEES IN THE 50 STATES"	19,000
INTERCOLLEGIATE STUDIES INSTITUTE INC3901 CENTERVILLE ROAD WILMINGTON,DE 19807	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	12,500
CENTER FOR AMERICAN STUDIES CHRISTOPHER NEWPORT UNIVERSITY1 UNIVERSITY PLACE NEWPORT NEWS,VA 23606	NONE	PUBLIC CHARITY	FOR EVENTS ON ENERGY SECURITY AND "LINCOLN, THE CONSTITUTION, AND THE NATION AT WAR"	12,500
Total  3b				1,132,505

TY 2011 Accounting Fees Schedule

Name: EARHART FOUNDATION

EIN: 38-6008273

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	21,190	5,933		15,257

TY 2011 Investments Corporate
Stock Schedule

Name: EARHART FOUNDATION
EIN: 38-6008273

Name of Stock	End of Year Book Value	End of Year Fair Market Value
DFC GLOBAL CORP	76,821	78,561
EAST WEST BANCORP INC.	86,250	98,750
JP MORGAN CHASE & CO.	708,958	640,395
PROSPERITY BANCSHARES INC.	86,818	96,840
TCF FINL CORP	71,480	54,696
ZIONS BANCORP	83,153	58,608
ACTUANT CORP	47,485	86,449
DOVER CORP	85,565	851,884
GENERAL ELECTRIC CO.	176,351	676,640
IDEX CORP	38,109	70,509
LKQ CORP	24,550	68,883
STANDEX INTL CORP	38,687	62,873
BORGWARNER INC.	50,889	73,301
CARLISLE COS INC	107,451	115,180
GENTEX CORP	33,850	50,599
TRACTOR SUPPLY CO.	20,789	81,374
FTI CONSULTING INC.	64,672	64,479
INTER PARFUMS INC	49,610	42,012
KIMBERLY CLARK CORP	638,073	852,928
PEPSIOCO INC	207,206	345,020
SYSCO CORP	450,304	436,137
GENERAL DYNAMICS CORP	293,201	587,729
APACHE CORP	305,728	596,016
CONCHO RES INC.	36,762	85,313
DENBURY RES INC.	71,025	70,970
EXXON MOBIL CORP	86,899	2,772,500
GEORGESOURCES INC	72,393	82,068
HORNBECK OFFSHORE SVCS INC. NEW	75,799	86,856
QEP RES INC.	59,823	64,460
EVEREST RE GROUP LTD	31,893	67,272
AMERISAFE INC.	65,844	95,325
CORRECTIONS CORP AMER NEW	56,443	44,814
MICROFINANCIAL INC	39,849	41,336
DAVITA INC.	55,320	78,084
DENTSPLY INTL INC.	35,383	53,885
HEALTHCARE SVCS GROUP INC.	51,973	77,836
JOHNSON & JOHNSON	38,732	590,220
MWI VETERINARY SUPPLY INC.	41,169	67,769
PALL CORP	84,133	98,870
SIRONA DENTAL SYS INC.	61,272	88,080
UNIVERSAL HEALTH SVCS INC	79,842	64,896
WATERS CORP	45,953	94,043
ZOLL MED CORP	27,917	80,870
BALL CORP	61,404	112,129
CHURCH & DWIGHT INC.	32,218	63,149
DU PONT E I DE NEMOURS & CO.	544,201	634,053
STEEL DYNAMICS INC.	60,209	59,175
CROSS A T CO	45,284	45,120
HIBBETT SPORTS INC.	56,883	107,980
MENS WAREHOUSE INC.	40,483	100,471
STAGE STORES INC.	40,747	51,393
STAPLES INC.	424,642	240,158
CISCO SYS INC.	986,015	524,862
DSP GROUP INC.	58,908	52,100
INTEL CORP	701,305	847,053
INTERNATIONAL BUSINESS MACHS CORP	469,863	816,427
MICROSOFT CORP	794,470	623,040
MICROCHIP TECHNOLOGY INC.	80,739	113,553
NETGEAR INC.	58,391	77,211
ON SEMICONDUCTOR CORP	31,493	46,320
SKYWORKS SOLUTIONS INC.	59,381	51,904
SOLERA HLDGS INC.	71,539	72,155
VOLTERRA SEMICONDUCTOR CORP	54,071	58,903
AIR TRANS SVCS GROUP INC	51,871	47,200
UNITED PARCEL SVC INC.	507,080	540,142
WINDSTREAM CORP	753,681	682,094
MDU RES GROUP INC.	46,927	66,526
JPMORGAN US EQUITY FUND INSTITUTIONAL CLASS	45,966	52,421
JPMORGAN INTREPID MID CAP FUND SELECT CLASS	10,152	11,901

TY 2011 Investments Government Obligations Schedule

Name: EARHART FOUNDATION

EIN: 38-6008273

**US Government Securities - End of
Year Book Value:** 9,579,022

**US Government Securities - End of
Year Fair Market Value:** 10,365,413

**State & Local Government
Securities - End of Year Book
Value:** 0

**State & Local Government
Securities - End of Year Fair
Market Value:** 0

TY 2011 Legal Fees Schedule

Name: EARHART FOUNDATION

EIN: 38-6008273

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL	1,155	0		1,155

TY 2011 Other Expenses Schedule**Name:** EARHART FOUNDATION**EIN:** 38-6008273

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER ADMINISTRATIVE	61,258	3,063		58,195
TELEPHONE	3,199	160		3,039
OFFICE EXPENSES	3,408	341		3,067
INSURANCE	9,910	496		9,414
BOTSFORD CEMETARY	3,332	3,332		0

TY 2011 Other Income Schedule

Name: EARHART FOUNDATION

EIN: 38-6008273

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
RETURN OF GRANTS	21,188		21,188

TY 2011 Other Professional Fees Schedule**Name:** EARHART FOUNDATION**EIN:** 38-6008273

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT	83,339	83,339		0
OTHER	13,535	0		13,535

TY 2011 Taxes Schedule

Name: EARHART FOUNDATION

EIN: 38-6008273

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAXES	25,000	0		0